

PRESENTS

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#### Eleven Panels Over Two Days

Senior members of the SEC Staff, the Delaware judiciary and leading Wall Street firms will share their practical knowledge for structuring acquisitions and capital-raising transactions, handling litigation and regulatory enforcement issues, and addressing corporate governance and cybersecurity.

Leading lawyers, judges, government officials and investment bankers will discuss:

- The latest structures and areas of focus in M&A transactions
- Techniques for raising capital, publicly and privately by smaller companies
- Most recent guidance on disclosure, accounting and financial reporting
- Approaches to corporate governance and executive compensation issues
- Trends in shareholder activism and engagement
- Private securities litigation and government enforcement actions
- Impact of the latest court decisions in Delaware
- How corporate lawyers can avoid ethical traps

#### Networking & CLE Credit

A cocktail reception, as well as breakfast and lunch on both days, provide the opportunity for networking and gaining insights from the faculty and colleagues into matters of particular concern to you and your clients. Your participation will earn up to 15 general CLE credits, including 2.0 ethics credits.

#### Panel Moderators

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