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February 11-12, 2019, Ritz-Carlton Coconut Grove, Miami, FL



R. Franklin Balotti
Keynote Speaker

Hon. Daniel Gallagher
Chief Legal Officer, Mylan
Former SEC Commissioner

Featured Guest

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Eleven Panels over Two Days

Senior members of the SEC Staff, the Delaware judiciary and leading Wall Street firms will share their practical knowledge for structuring acquisitions and capital-raising transactions, handling litigation and regulatory enforcement issues, and addressing corporate governance and cybersecurity.

Leading lawyers, judges, government officials and investment bankers will discuss:

- The latest structures and areas of focus in M&A transactions
- Techniques for raising capital, publicly and privately by smaller companies
- Most recent guidance on disclosure, accounting and financial reporting
- Approaches to corporate governance and executive compensation issues
- Trends in shareholder activism and engagement
- Private securities litigation and government enforcement actions
- Impact of the latest court decisions in Delaware
- How corporate lawyers can avoid ethical traps

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