



Hon. Roberta Colton, Judicial Chair
Stephanie Lieb, Chair

BLS RETREAT – JUDICIAL LIAISON AGENDA

Friday, August 30, 2019 4:00 pm – 6:00 p.m.

I. Introductions

II. Reports from the Chief Judges

- Southern District (Chief Judge Isicoff)
- Northern District (Chief Judge Specie)
- Middle District (Chief Judge Williamson)

III. Report from the Clerks

- Southern District
- Northern District
- Middle District

IV. Procedural Issues Throughout the State

Ex parte/accompanying order lists and procedures
Negative Notice lists and procedures
Procedures for Abandonment of Assets

V. Substantive Topic - Privileges in Bankruptcy

Attorney Client Privilege
Attorney Client in a Corporate Case
Attorney Client Privilege in an Individual Case
Co-Client Exception
Joint Defense Privilege Agreements
Common Interest Doctrine
Crime Fraud Exception
Accountant's Privilege
Spouse Privileges
Work Product Rule

VI. Old Business

VII. New Business – Pro Bono Committee Report