

THE FLORIDA BAR BUSINESS LAW SECTION
CORPORATIONS, SECURITIES & FINANCIAL SERVICES
COMMITTEE MEETING

Wednesday, January 25, 2017
10:00am - 11:50am

Gaylord Palms
Kissimmee, Florida
Sanibel Room 1/2

Robert W. Barron, Chair
Andrew Schwartz, Vice Chair
Dial-in number: 1-888-376-5050
Passcode: 9031955001

AGENDA

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| 1. Call to Order and Welcome | Andrew Schwartz |
| 2. Self-Introduction of Members Present | Andrew Schwartz |
| 3. Approval of September 3, 2016 Minutes | Andrew Schwartz |
| 4. F.S. 865.09 Revision Update (Fictitious Names) | Stefan Rubin, Gary Teblum |
| 5. Ch. 605 Revision Sub-Committee Update
(No Action In 2017) | Andrew Schwartz, Phil Schwartz |
| 6. Third Party Opinions Standards Committee Update | Phil Schwartz |
| 7. Legislative Matters | Aimee Diaz Lyon / Greg Black |
| 8. NAASA Model Act – “To Protect Vulnerable Adults
From Financial Exploitation” | Professor Stewart Cohn |
| 9. Benefit Corporations – Tax Information Letter, 2016-0063 | Stewart Ames |
| 10. Social Media Communication | Andrew Schwartz |
| 11. Volunteers for to Serve as Liaison to Diversity Committee
And Sponsorship Committee | Andrew Schwartz |
| 12. Ch. 607 Revision Sub-Committee Discussion | Phil Schwartz & Gary Teblum |
| 13. Adjourn | Andrew Schwartz |