



**BUSINESS LAW SECTION**  
OF THE FLORIDA BAR

**EXECUTIVE COUNCIL ANNUAL MEETING AGENDA**

Thursday, June 18, 2020 from 3:30 to 5:30 PM

Virtual

<https://us02web.zoom.us/j/89355667145?pwd=bHIETWhQZ2h0eDVma2cvSU9jdGYrUT09>

Meeting ID: 893 5566 7145      Password: 205755

**I. Call to Order – Jay Brown, Chair (Exhibit A - Executive Council Members)**

**II. Commitment to Pro Bono Service**

The Section reaffirms its goal to achieve 100% participation in pro bono service by Business Law Section members and attorneys in their firms.

The Section proudly acknowledges the following Executive Council members who have pledged at least \$1000 to The Florida Bar Foundation Endowment Trust to become Fellows of The Florida Bar Foundation: Michael Chesal, Jay Brown, Kacy Donlon, Stephanie Lieb, Hon. Catherine McEwen, James “Scott” Curry, Carlos Sardi, Woodrow “Woody” Pollack, Paige Greenlee, Hon. Caryl Delano, Adina Pollan, Douglas Bates, Mark Stein, Jodi Cooke, Manuel Farach, Detra Shaw-Wilder, Philip Schwartz, Hon. Laurel Isicoff, Ron Rosenwasser, Hon. Gill Freeman (Ret.), Gary Teblum, Dineen Wasylik, Irwin Gilbert, Deborah Baker-Egozi, Donald Workman, Lynn Welter Sherman, Judge Hyman, Leyza Blanco, David H. Lichter, and John Macdonald. Special thanks to John Macdonald for your tireless and inspiring efforts in this regard. Sincere apologies to any member who may have been inadvertently omitted from this list.

**III. Recognition of Sponsors**

The Section acknowledges the generous contribution of all its sponsors, including the following Diamond (\$10,000), Sapphire (\$7,500) and Emerald (\$5,000) sponsors.

**Diamond Sponsor:**

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**IV. Approval of Minutes of February 6, 2020 Midyear Meeting – Doug Bates, Secretary (Provided Separately)**

**V. Treasurer’s Report – Kacy Donlon –Treasurer (Exhibit B-End of May 2020 Financials)**

**VI. Recognition of Incoming and Outgoing Section Fellows – Sara Paris and Marianne Dorris**

## **VI. Reports of Substantive Law Committees and Legislation Committee**

- A. Bankruptcy/UCC – John Hutton, Chair; Hon. Catherine McEwen, Judicial Chair; Prof. Jeffrey Davis, Academic Chair
- B. Business Litigation – Keith Bell, Chair; Hon. Ed LaRose and Hon. Darrin Gayles, Judicial Chairs
- C. Computer Law & Technology – Steven Blickensderfer, Chair
- D. Corporations, Securities & Financial Services – Andrew Schwartz, Chair; Prof. Stuart Cohn, Academic Chair
- E. Intellectual Property Law – Jacqueline Tadros, Chair; Hon. Mary Scriven, Judicial Chair; Prof. Jake Linford, Academic Chair
- F. Legislation – Mark Stein, Chair; Prof. Jeffrey Davis, Academic Chair; Aimee Diaz Lyon, Legislative Consultant

## **VIII. Old Business**

## **IX. New Business**

## **X. Reports of Permanent and Other Committees**

- A. Bankruptcy Judicial Liaison – Stephanie Lieb, Chair; Hon. Roberta Colton, Judicial Chair
- B. Budget Committee, Kacy Donlon, Chair
- C. Communications – Matthew Hale, Chair; Hon. Paul Hyman, Judicial Chair
- D. Continuing Legal Education – Matthew Horowitz, Chair; Hon. Caryl Delano, Judicial Chair
- E. eDiscovery Committee – Darren Spielman, Chair
- F. Inclusion/Mentoring/Fellowships – Sara Paris, Chair; John Olson, Honorary Chair; Hon. Virginia Norton, Judicial Chair (State)
- G. Labor Day Retreat – Russell Landy, Chair (2018-19), Paige Greenlee (2019-2020)
- H. Long Range Planning – Greg Yadley, Chair; Hon. Michael G. Williamson, Judicial Chair
- I. Marketing, Promotions and Sponsorship – Stefan Rubin, Chair
- J. Membership – Dyanne Feinberg, Chair; Hon. Karen Specie, Judicial Chair
- K. Opinion Standards – Robert Barron, Chair
- L. Pro Bono – Lynn Sherman, Chair; Hon. Laurel Isicoff, Judicial Chair
- M. State and Federal Courts Liaison – Amir Isaiah, Chair; Hon. Lisa Walsh, Judicial Chair (State); Hon. Thomas Smith, Judicial Chair (Federal)

## **XI. Reports of Special Committees and Task Forces**

- A. Amicus Brief Guideline Subcommittee – Dineen Wasylik, Chair
- B. Antitrust and Trade Regulation Subcommittee – Dee Dee Fischer, Chair
- C. Blockchain and Cryptocurrency Task Force – Woody Pollack, Chair
- D. Business Courts Task Force – Jon Polenberg and Hon. Gill Freeman, Co-Chairs
- E. Chapter 607 Sub-Committee – Philip Schwartz and Gary Teblum, Co-Chairs
- F. Covid-19 Pandemic Recovery Task Force – Detra Shaw-Wilder and Bart Valdes – Co-Chairs
- G. Financial Literacy Task Force – Amanda Finley, Chair
- H. Health & Wellness Task Force – Dineen Wasylik and Irwin Gilbert, Co-Chairs
- I. Proposed Amendments to the Fla. R. Civ. P. Task Force – Bart Valdez, Chair; Hon. Ralph Artigliere, Judicial Chair
- J. Proposed Amendments to the Rules for Certified and Court-Appointed Mediators Task Force – Peter Valori, Chair
- K. Proposed Revisions to Chapter 48 (Services of Process) Task Force – Giacomo Bosso, Chair
- L. Scholar and Fellows Retention Task Force – James Moon and Jason Burnett, Co-Chairs
- M. Uniform Commercial Real Estate Receivership Act (UCRERA) Task Force – Amanda Fernandez and Kenneth Murena, Co-Chairs
- N. Uniform Voidable Transfers Act (UVTA) Task Force – John Hutton, Chair

## **XII. Reports of Section Liaisons**

- A. The Florida Bar Board of Governors – Greg Weiss
- B. The Florida Bar Council of Sections – Leyza Blanco and Phil Schwartz
- C. The Florida Bar Diversity & Inclusion Committee – Marianne Dorris
- D. The Florida Bar Real Property, Probate & Trust Law (RPPTL) Section – James Marx
- E. The Florida Bar Young Lawyers (YLD) Division – Cherine Valbrun
- F. The Florida Institute of CPAs (FICPA) – Donald Workman
- G. The Out-of-State Division of The Florida Bar – Lawrence Kunin
- H. The Working Group on Legal Opinions (WGLO) – Philip Schwartz

## **XIII. Other Reports**

- A. Chair's Report – Jay Brown
- B. Chair-Elect's Report – Leyza Blanco

## **XIV. Good and Welfare**

## **XV. Future Full Section Meeting Dates**

- A. 25<sup>th</sup> Annual Labor Day Retreat, Ritz Carlton, Naples, Florida September 4-7, 2020

## **XVI. Future Section CLE Dates**

- A. 11<sup>th</sup> Annual IP Symposium – October 15, 2020 The Biltmore Hotel Miami, Florida
- B. View from the Bench – November 5th, 2020 CAMLS, Tampa, Florida  
November 6th, 2020 TBD Miami, Florida

## **XVII. Adjournment**

# EXHIBIT A

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**The Florida Bar Business Law Section Executive Council 2019-2020**

<b>BLS OFFICERS/EXECUTIVE COMMITTEE</b>			
Position	Name	Email	Phone
*Chair	Jay Brown	<a href="mailto:jacob.brown@akerman.com">jacob.brown@akerman.com</a>	904-798-3700
*Chair-Elect	Leyza Blanco	<a href="mailto:lblanco@sequorlaw.com">lblanco@sequorlaw.com</a>	305-372-8282
*Treasurer	Kacy Donlon	<a href="mailto:kdonlon@wiandlaw.com">kdonlon@wiandlaw.com</a>	813-347-5104
*Secretary	Doug Bates	<a href="mailto:dbates@clarkpartington.com">dbates@clarkpartington.com</a>	850-434-9200 x117
*Immediate Past Chair	Michael Chesal	<a href="mailto:mchesal@pch-iplaw.com">mchesal@pch-iplaw.com</a>	305-341-3002 x20
*Chair, Long Range Planning	Gregory Yadley	<a href="mailto:gyadley@shumaker.com">gyadley@shumaker.com</a>	813-227-2238

**SUBSTANTIVE LAW COMMITTEES**

<b>Bankruptcy/UCC</b>			
*Chair	John Hutton	<a href="mailto:huttonj@gtlaw.com">huttonj@gtlaw.com</a>	305-579-0788
*Vice Chair	Jennifer Morando	<a href="mailto:jennifer@morandolegal.com">jennifer@morandolegal.com</a>	407-720-6200 C: 239-340-6929
Second Vice Chair	James Moon	<a href="mailto:jmoon@melandrussin.com">jmoon@melandrussin.com</a>	305-358-6363
*Judicial Chair	Hon. Catherine McEwen	<a href="mailto:cmcewen@flmb.uscourts.gov">cmcewen@flmb.uscourts.gov</a>	813-301-5082
Academic Chair	Prof. Jeffrey Davis	<a href="mailto:davis@law.uf.edu">davis@law.uf.edu</a>	352-273-0956

<b>Business Litigation</b>			
*Chair	Keith Bell	<a href="mailto:kbell@clarkpartington.com">kbell@clarkpartington.com</a>	850-320-6838 C: 850-261-0932
*Vice Chair	Giacomo Bossa	<a href="mailto:gbossa@anmpa.com">gbossa@anmpa.com</a>	305-559-1600
Second Vice Chair	Allison Leonard	<a href="mailto:aleonard@dvllp.com">aleonard@dvllp.com</a>	305-371-3960
*Judicial Chair (State)	Hon. Edward LaRose	<a href="mailto:larosee@flcourts.org">larosee@flcourts.org</a>	813-272-3430
*Judicial Chair (Federal)	Hon. Darrin Gayles	<a href="mailto:gayles@flsd.uscourts.gov">gayles@flsd.uscourts.gov</a>	305-523-5170
Academic Chair			

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<b>Computer Law and Technology</b>			
*Chair	Steven Blickensderfer	<a href="mailto:sblickensderfer@carltonfields.com">sblickensderfer@carltonfields.com</a>	305-539-7340
*Vice Chair	Peter James Maskow	<a href="mailto:pmaskow@mcglinchey.com">pmaskow@mcglinchey.com</a>	954-356-2509
Second Vice Chair	Joshua Marks	<a href="mailto:jmarks@focal-point.com">jmarks@focal-point.com</a>	561-319-8070
Judicial Chair			
Academic Chair	Prof. Vincenç Feliú	<a href="mailto:vfeliu@nova.edu">vfeliu@nova.edu</a>	954-262-6210

<b>Corporations, Securities &amp; Financial Services</b>			
*Chair	Andrew Schwartz	<a href="mailto:andrew.schwartz@akerman.com">andrew.schwartz@akerman.com</a>	954-468-2452
*Vice Chair	Willard Blair	<a href="mailto:wblair@shumaker.com">wblair@shumaker.com</a>	813-227-2356
Second Vice Chair	Stephen Sandiford	<a href="mailto:stephen.sandiford@hkllaw.com">stephen.sandiford@hkllaw.com</a>	305-789-7472
Academic Chair	Prof. Stuart Cohn	<a href="mailto:cohn@law.ufl.edu">cohn@law.ufl.edu</a>	352-273-0925

<b>Intellectual Property</b>			
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*Vice Chair	James Matulis	<a href="mailto:Jim@MatulisLaw.com">Jim@MatulisLaw.com</a>	813-451-7347
Second Vice Chair	Michele Moss	<a href="mailto:mgmoss@johnsonmossllaw.com">mgmoss@johnsonmossllaw.com</a>	407-273-7027 C: 407-476-1971
*Judicial Chair	Hon. Mary Scriven	<a href="mailto:chambers_flmd_scriven@flmd.uscourts.gov">chambers_flmd_scriven@flmd.uscourts.gov</a>	813-301-5710
Academic Chair	Prof. Jake Linford	<a href="mailto:jlinford@law.fsu.edu">jlinford@law.fsu.edu</a>	850-644-3449

### **PERMANENT AND OTHER COMMITTEES**

<b>Bankruptcy Judicial Liaison</b>			
*Chair	Stephanie Lieb	<a href="mailto:slieb@trenam.com">slieb@trenam.com</a>	813-227-7469
*Judicial Chair	Hon. Roberta Colton	<a href="mailto:roberta_colton@flmb.uscourts.gov">roberta_colton@flmb.uscourts.gov</a>	813-301-5118

<b>Budget Committee</b>			
Chair (Treasurer)	Kacy Donlon	<a href="mailto:kdonlon@wiandlaw.com">kdonlon@wiandlaw.com</a>	813-347-5104
Immediate Past Chair	Michael Chesal	<a href="mailto:mchesal@pch-iplaw.com">mchesal@pch-iplaw.com</a>	305-341-3002 x20
Long Range Planning	Hon. Michael Williamson	<a href="mailto:mwilliamson@flmb.uscourts.gov">mwilliamson@flmb.uscourts.gov</a>	813-301-5520

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At-large Member (Retreat)	Paige Greenlee	<a href="mailto:paige@greenleelawtampa.com">paige@greenleelawtampa.com</a>	813-802-8215
At-large Member (Sponsorship)	Stefan Rubin	<a href="mailto:srubin@shutts.com">srubin@shutts.com</a>	407-835-6735
Secretary ( <i>ex officio</i> )	Doug Bates	<a href="mailto:dbates@clarkpartington.com">dbates@clarkpartington.com</a>	850-434-9200 x117

#### Communications

*Chair	Matthew Hale	<a href="mailto:mhale@srbp.com">mhale@srbp.com</a>	813-229-0144
*Vice Chair	Adina Pollan	<a href="mailto:apollan@pollanlegal.com">apollan@pollanlegal.com</a>	904-475-2187
Second Vice Chair	Chris Thompson	<a href="mailto:crthompson@burr.com">crthompson@burr.com</a>	407-540-6652
*Judicial Chair	Hon. Paul Hyman	<a href="mailto:paul_hyman@flsb.uscourts.gov">paul_hyman@flsb.uscourts.gov</a>	561-514-4125

#### Continuing Legal Education (CLE)

*Chair	Matthew Horowitz	<a href="mailto:mhorowitz@cozen.com">mhorowitz@cozen.com</a>	305-397-0813
*Vice Chair	Robert Charbonneau	<a href="mailto:rpc@agentislaw.com">rpc@agentislaw.com</a>	305-722-2002
Second Vice Chair			
*Judicial Chair	Hon. Caryl Delano	<a href="mailto:cdelano@flmb.uscourts.gov">cdelano@flmb.uscourts.gov</a>	813-301-5190

#### Electronic Discovery and Digital Evidence

*Chair	Darren Spielman	<a href="mailto:dspielman@complexip.com">dspielman@complexip.com</a>	954-768-9002
*Vice Chair	Zachary Catanzaro	<a href="mailto:zachary@zlclaw.com">zachary@zlclaw.com</a>	561-807-1830
Second Vice Chair	Chioma Rucshana Deere	<a href="mailto:cdeere@wlclaw.com">cdeere@wlclaw.com</a>	561-615-5666
*Judicial Chair	Hon. William Matthewman	<a href="mailto:matthewman@flsd.uscourts.gov">matthewman@flsd.uscourts.gov</a>	561-803-3440

#### Inclusion/Mentoring/Fellowships

*Chair	Sara Paris	<a href="mailto:receivershiplawfirm@gmail.com">receivershiplawfirm@gmail.com</a>	305-606-6846
*Vice Chair	Michelle Suarez	<a href="mailto:msuarez@floridaentrepreneurlaw.com">msuarez@floridaentrepreneurlaw.com</a>	954-361-4238
Second Vice Chair	Christina Taylor	<a href="mailto:ctaylor@lseblaw.com">ctaylor@lseblaw.com</a>	407-481-5800
*Judicial Chair (State)	Hon. Virginia Norton	<a href="mailto:nortonvb@coj.net">nortonvb@coj.net</a>	904-255-1300

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*Judicial	Hon. John Olson	<a href="mailto:john_k_olson@flsb.uscourts.gov">john_k_olson@flsb.uscourts.gov</a>	954-769-5772
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Chair (Federal)			
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### Labor Day Retreat

*Chair	Paige Greenlee	<a href="mailto:paige@greenleelawtampa.com">paige@greenleelawtampa.com</a>	813-802-8215
*Vice Chair	Amanda Fernandez	<a href="mailto:afernandez@dvllp.com">afernandez@dvllp.com</a>	305-371-3960
Immediate Past Chair	Russell Landy	<a href="mailto:rlandy@dvllp.com">rlandy@dvllp.com</a>	305-371-3960

### Legislation

*Chair	Mark Stein	<a href="mailto:mark@marksteinlaw.com">mark@marksteinlaw.com</a>	305-356-7550 C: 786-280-2870
*Vice Chair	Manuel Farach	<a href="mailto:mfarach@mcglinchey.com">mfarach@mcglinchey.com</a>	954-356-2501
At-large (Bankr/UCC)	Jennifer Morando	<a href="mailto:jennifer@morandolegal.com">jennifer@morandolegal.com</a>	407-720-6200 C: 239-340-6929
At-large (Business Litigation)	Giacomo Bossa	<a href="mailto:gbossa@anmpa.com">gbossa@anmpa.com</a>	305-559-1600
At-large (Computer Law)	Josh Saltz	<a href="mailto:jsaltz@pch-iplaw.com">jsaltz@pch-iplaw.com</a>	305-341-3000
At-large (Corporations )	Willard Blair	<a href="mailto:wblair@shumaker.com">wblair@shumaker.com</a>	813-227-2356
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At-large	Detra Shaw-Wilder	<a href="mailto:dps@kttlaw.com">dps@kttlaw.com</a>	305-372-1800
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At-large	Stephanie Lieb	<a href="mailto:slieb@trenam.com">slieb@trenam.com</a>	813-227-7469
At-large	Robert Barron	<a href="mailto:rbarron@bergersingerman.com">rbarron@bergersingerman.com</a>	954-712-5145
At-large	Robert Kain	<a href="mailto:rkain@complexip.com">rkain@complexip.com</a>	954-768-9002 C: 954-768-9002
Academic Chair	Prof. Jeffrey Davis	<a href="mailto:davis@law.ufl.edu">davis@law.ufl.edu</a>	352-273-0956
Academic Chair	Prof. Stuart Cohn	<a href="mailto:cohn@law.ufl.edu">cohn@law.ufl.edu</a>	352-273-0925

### Long Range Planning

*Chair	Gregory Yadley	<a href="mailto:gyadley@shumaker.com">gyadley@shumaker.com</a>	813-227-2238
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*Judicial Chair	Hon. Michael Williamson	<a href="mailto:mwilliamson@flmb.uscourts.gov">mwilliamson@flmb.uscourts.gov</a>	813-301-5520
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*Parliamentarian	Philip Schwartz	<a href="mailto:philip.schwartz@akerman.com">philip.schwartz@akerman.com</a>	954-468-2455 C: 305-790-3536
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<b>Marketing, Promotions &amp; Sponsorships</b>			
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*Vice Chair	Brett Lieberman	<a href="mailto:brett@elrolaw.com">brett@elrolaw.com</a>	954-400-1499 C: 305-710-9483
Second Vice Chair	Jacqui Calderin	<a href="mailto:jc@agentislaw.com">jc@agentislaw.com</a>	305-722-2002

<b>Membership</b>			
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*Vice Chair	Terry Sanks	<a href="mailto:tsanks@bwsmiplaw.com">tsanks@bwsmiplaw.com</a>	407-926-7707
Second Vice Chair	Andrew Layden	<a href="mailto:alayden@bakerlaw.com">alayden@bakerlaw.com</a>	407-649-4000
FAMU Liaison			
FSU Liaison	Prof. Manuel Utset, Jr.	<a href="mailto:mutset@law.fsu.edu">mutset@law.fsu.edu</a>	850-644-4759
NSU Liaison	Prof. Marilyn Cane	<a href="mailto:canem@nova.edu">canem@nova.edu</a>	954-336-7179
UF Liaison	Prof. Jeffrey Davis	<a href="mailto:davis@law.uf.edu">davis@law.uf.edu</a>	352-273-0956
UM Liaison	Prof. Andrew Dawson	<a href="mailto:adawson@law.miami.edu">adawson@law.miami.edu</a>	305-284-8446
*Judicial Chair	Hon. Karen Specie	<a href="mailto:karen_specie@flnb.uscourts.gov">karen_specie@flnb.uscourts.gov</a>	850-521-5030

<b>Opinion Standards</b>			
*Co-Chair	Robert Barron	<a href="mailto:rbarron@bergersingerman.com">rbarron@bergersingerman.com</a>	954-712-5145
*Co-Chair	Gary Teblum	<a href="mailto:gteblum@trenam.com">gteblum@trenam.com</a>	813-223-7474 C: 813-227-7457

<b>Pro Bono</b>			
*Chair	Lynn Sherman	<a href="mailto:lsherman@trenam.com">lsherman@trenam.com</a>	727-820-3980
*Vice Chair	Carlos Sardi	<a href="mailto:carlos@sardilaw.com">carlos@sardilaw.com</a>	305-697-8690
Second Vice Chair	Amanda Finley	<a href="mailto:afinley@sequorlaw.com">afinley@sequorlaw.com</a>	305-372-8282 C: 239-699-4186
*Judicial Chair	Judge Laurel Isicoff	<a href="mailto:laurel_m_isicoff@flsb.uscourts.gov">laurel_m_isicoff@flsb.uscourts.gov</a>	305-714-1750

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<b>State &amp; Federal Courts Judicial Liaison</b>			
*Chair	Amir Isaiiah	<a href="mailto:aisaiiah@gjb-law.com">aisaiiah@gjb-law.com</a>	305-913-6679

*Vice Chair	Zach Hyman	<a href="mailto:zhyman@bergersingerman.com">zhyman@bergersingerman.com</a>	954-525-9900
*Judicial Chair (State)	Hon. Lisa Walsh	<a href="mailto:lwalsh@jud11.flcourts.org">lwalsh@jud11.flcourts.org</a>	305-349-7029
*Judicial Chair (Federal)	Hon. Thomas Smith	<a href="mailto:thomas_smith@flmd.uscourts.gov">thomas_smith@flmd.uscourts.gov</a>	407-835-4305

### TASK FORCES AND SUBCOMMITTEES

<b>Amicus Brief Guideline Subcommittee</b>			
*Chair	Dineen Wasylik	<a href="mailto:dineen@ip-appeals.com">dineen@ip-appeals.com</a>	813-778-5161
*Judicial Chair	Hon. Edward LaRose	<a href="mailto:larosee@flcourts.org">larosee@flcourts.org</a>	813-272-3430

<b>Antitrust and Trade Regulation Subcommittee</b>			
*Chair	Dee Dee Fischer	<a href="mailto:deedee.fischer@akerman.com">deedee.fischer@akerman.com</a>	305-982-5570
Vice Chair			
*Judicial Chair	Hon. Edward LaRose	<a href="mailto:larosee@flcourts.org">larosee@flcourts.org</a>	813-272-3430

<b>Blockchain &amp; Cryptocurrency Task Force</b>			
*Chair	Woodrow “Woody” Pollack	<a href="mailto:wpollack@shutts.com">wpollack@shutts.com</a>	813-463-4894
*Vice Chair	Jude Cooper	<a href="mailto:jcooper@beckerlawyers.com">jcooper@beckerlawyers.com</a>	954-985-4160
Second Vice Chair	Robert Kain	<a href="mailto:rkain@complexip.com">rkain@complexip.com</a>	954-768-9002 C: 954-768-9002

<b>Business Courts Task Force</b>			
*Co-Chair	Hon. Gill Freeman (ret.)	<a href="mailto:gfreeman@jamsadr.com">gfreeman@jamsadr.com</a>	305-371-5267
*Co-Chair	Jon Polenberg	<a href="mailto:jpolenberg@beckerlawyers.com">jpolenberg@beckerlawyers.com</a>	954-987-7550

<b>Chapter 607 Subcommittee</b>			
*Co-Chair	Philip Schwartz	<a href="mailto:philip.schwartz@akerman.com">philip.schwartz@akerman.com</a>	954-468-2455 C: 305-790-3536
*Co-Chair	Gary Teblum	<a href="mailto:gteblum@trenam.com">gteblum@trenam.com</a>	813-223-7474 C: 813-227-7457

<b>Financial Literacy Task Force</b>			
*Chair	Amanda Finley	<a href="mailto:afinley@sequorlaw.com">afinley@sequorlaw.com</a>	305-372-8282

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			C: 239-699-4186
*Vice-Chair	James Murphy	<a href="mailto:jbmurphy@gmail.com">jbmurphy@gmail.com</a>	813-416-3706

*Judicial Co-Chair	Hon. Laurel Isicoff	laurel_m_isicoff@flsb.uscourts.gov	305-714-1750
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<b>Health &amp; Wellness Task Force</b>			
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<b>Proposed Amendments to the Fla. R. Civ. P. Task Force</b>			
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<b>Scholar and Fellows Retention Task Force</b>			
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*Judicial Chair	Hon. Mindy A. Mora	<a href="mailto:mamora@flsb.uscourts.gov">mamora@flsb.uscourts.gov</a>	561-514-4130

<b>Uniform Commercial Real Estate Receivership Act (UCRERA) Task Force</b>			
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*Co-Chair	Amanda Fernandez	<a href="mailto:afernandez@dvllp.com">afernandez@dvllp.com</a>	305-371-3960

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*At-large Member	Peter Valori	<a href="mailto:pvalori@dvllp.com">pvalori@dvllp.com</a>	305-371-3960
*At-large Member	Marisa Rosen Dorrough	<a href="mailto:mdorough@bakerdonelson.com">mdorough@bakerdonelson.com</a>	407-422-6600
*At-large Member	Jason Burnett	<a href="mailto:jason.burnett@gray-robinson.com">jason.burnett@gray-robinson.com</a>	904-598-9929

\* Member of Executive Council pursuant to Section 4.2 of Amended and Restated Bylaws of the Business Law Section.

# EXHIBIT B

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	YTD	FY 19-20	Prior Year	YTD	
May	2020	Budget	May	2019	
3001-Annual Fees	\$271,140	\$276,000		\$269,940	
3002-Affiliate Fees	\$2,120	\$2,000		\$1,520	
Total Fee Revenue	\$273,260	\$278,000	\$	\$271,460	
3301-Registration-Live	\$20,704	\$118,000		\$142,331	
3321-Registration-Webcast			\$616	\$4,266	
3331-Registration-Ticket	(\$1,000)	\$70,000	\$5,014	\$17,691	
Total Registration Revenue	(\$1,000)	\$37,524	\$5,630	\$164,287	
3351-Sponsorships	\$6,000	\$137,000	(\$7,500)	\$176,000	
3391 Section Profit Split	\$2,041	\$105,166	\$60,000	\$97,084	
3392-Section Differential	\$240	\$16,870	\$16,000	\$10,740	
Other Event Revenue	\$8,281	\$259,036	(\$4,582)	\$283,824	
3401-Sales-CD/DVD	\$1,600			\$3,220	
Sales, Rents & Royalties Revenue	\$1,600	\$	\$	\$3,220	
3699-Other Operating Revenue				\$405	
Other Revenue Sources	\$	\$	\$	\$405	
3899-Investment Allocation	\$15,973	(\$15,769)	\$28,453	(\$17,186)	\$4,263
Non-Operating Income	\$15,973	(\$15,769)	\$28,453	(\$17,186)	\$4,263
Total Revenue	\$23,255	\$555,651	\$735,453	(\$16,138)	\$727,460
4131-Telephone Expense		\$54	\$500	\$241	
4133-Internet Service			\$150		
4134-Web Services	\$3,096	\$22,478	\$24,000	\$1,665	\$21,126
4135-Social Media	\$1,000	\$4,500	\$6,000	\$500	\$5,088
4301-Photocopying			\$100	\$460	
4311-Office Supplies		\$90	\$500	\$40	\$650
4999-Other Office Expense		\$15			
Total Staff & Office Expense	\$4,096	\$27,137	\$31,250	\$2,205	\$27,565
5031-A/V Services				\$9,456	
5051-Credit Card Fees	\$853	\$1,751	\$5,180	\$973	\$5,815
5101-Consultants		\$76,000	\$125,000		\$48,000
Total Contract Services	\$853	\$77,751	\$130,180	\$973	\$63,271
5501-Employee Travel	\$	\$4,673	\$6,477	\$1,349	\$4,497
5561-Judges Travel		\$11,053	\$46,000	\$2,089	\$37,302
5571-Speaker Travel		\$452		\$810	\$3,353
5599-Other Travel		\$7,686	\$7,000	\$801	\$7,551
Total Travel	\$	\$23,864	\$59,477	\$5,049	\$52,703
6001-Post 1st Class/Bulk		\$472	\$200	\$7	\$14
6021-Post Express Mail		\$5		\$12	\$15
6231-Promotion Item/Giveaway		\$445			
6301-Mtgs TFB Annual Meeting		\$	\$15,000		(\$1,012)
6311-Mtgs General Meeting	\$65,227	\$117,861	\$50,000		\$10,875
6319-Mtgs Other Functions		\$20,083	\$30,000	\$1,647	\$21,924
6321-Mtgs Meals		\$4,773	\$180,000		\$193,899
6325-Mtgs Hospitality		\$30,986	\$39,000	\$26,979	\$80,009
6341-Mtgs Equip Rental		\$8,617	\$20,000	\$1,126	\$24,298
6361-Mtgs Entertainment		(\$603)	\$12,450		\$7,241
6399-Mtgs Other		\$520			\$474
6401-Speaker Expense		\$6,220	\$2,500		\$811
6451-Committee Expense	\$91	\$5,233	\$10,000	\$727	\$4,958
6531-Brd/Off Special Project			\$5,000		
7001-Grant/Award/Donation		\$7,778	\$12,000	\$480	\$4,247
7011-Scholarship/Fellowship	\$3,002	\$8,707	\$55,000		\$9,157
7999-Other Operating Exp		\$473	\$21,000		\$3,143
Total Other Expense	\$68,320	\$211,572	\$452,150	\$30,977	\$360,052
8011-Administration CLE					\$17,600
8021-Section Admin Fee		\$95,343	\$91,514		\$87,848
8101-Printing In-House	\$	\$4,868	\$100		\$491
8121-Graphics & Arts		\$25			\$
8131-A/V Services					\$6,171
8141-Journal/News Service		\$2,126			\$850
8171-Course Approval Fee	(\$150)	\$345			\$450
8901-Eliminated IntEnt Exp	\$2,500	\$2,500			
Total Admin & Internal Expense	\$2,350	\$105,207	\$91,614	\$	\$113,410
9692-Transfer Out-Council of Sections		\$300	\$300		\$300
Total InterFund Transfers Out	\$	\$300	\$300	\$	\$300
Total Expense	\$75,619	\$445,830	\$764,971	\$39,204	\$617,301
Net Income	(\$52,365)	\$109,820	(\$29,518)	(\$55,342)	\$110,159
2001-Fund Balance, Beginning		\$382,591			\$409,102
Fund Balance, Ending	\$	\$492,412	\$	\$	\$519,261