#### Agenda - CLE & Business Journal Committee, Business Litigation Section

#### January 22, 2014 - Reunion Resort & Club, Orlando

<ol> <li>Approva</li> </ol>	l of Aug 2013	Minutes
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#### 2. CLE Programs

**LLC Seminar** 

Int'l Law Seminar

Joe Novello Seminar

**Arbitration Seminar** 

Receivership Seminar - May 2 in Miami

Others?

#### 3. Lunch Seminars

Protecting Client Confidence in a High Tech Environment

**Proposed Business Visa Seminar** 

**Proposed Cross-Border Litigation in Canada** 

#### 4. Publications

Florida Bar Journal Articles

Section Journal

- 5. Social Media
- 6. New Business

## CLE Committee Portofino Salon I

#### **2013 BLS RETREAT**

Го:	Mary Ann Obos, Program Administrator
From:	Lyon Mc Cabe, Presiding
Re:	CLE Committee
Date:	8/31/13 // 1/ichols
1.	Secretary for the meeting: / //////////////////////////////////
	(If there were handouts at the meeting, please enclose a file copy, thank you.)
2.	Motions made at the meeting:
	- North Control of the Control of th
3.	Assignments for Administrator:

#### 2014 BLS ANNUAL SECTION MEETING ATTENDANCE SIGN-IN

## CLE Committee Portofino Salon I

page.

Name	Email Address	Bar Number
1 Mark Nichols	mnichols @ polenberg crop	or. com 05698
2 Tammy, Branson	tammyabransonlaw	20 m
3 Manuel Farach	tamnyabransonlaw.	con 6/2/38
4 Warry Pullack	woollack Daray-robinson.com	58908
5 RYON MCABE	RMCCABED MCCASE EARINGSM +MESSANA O MESSANA-14	9075
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21	<u>(6)</u>	

#### Ryon McCabe

From:

Steph Nagin [snagin@pc-iplaw.com]

Sent:

Friday, November 08, 2013 11:12 PM

To:

Ryon McCabe; Mark Nichols

Cc:

Bill Van Nortwick, Jr.; Alan Howard FW: CLE Seminar Proposal for Florida Bar

Subject: Attachments:

Minnesota Brochure -BLI 2013.pdf; Penn Finance.pdf

Ryon and Mark:

Hello:

I received the self-explanatory e-mail from Mr. Novello, who contacted me yesterday. He offers and teaches a basic course on financial terminology. I wondered what it was all about and asked him to send me an outline of his course. What he sent in addition to the outline (shown as attachment "Penn Finance") is a separate brochure on a "Business Law Institute" – the name the Minnesota Bar uses to refer to its CLE program in which Mr. Novello's basic financial information component is one of many courses.

I am intrigued by the concept of a day-long "Business Law Institute" with multiple courses from which attendees can broaden their knowledge about business laws. I wonder whether the concept might be beneficial for BLS members, especially younger members who may specialize in a practice silo and would benefit from a larger perspective about other areas of business law.

Would you each please review the Minnesota Bar's attached program and send me an e-mail, giving me, Bill and Alan, the benefit of your thoughts about the general approach by the Minnesota Bar in its "Business Law Institute" CLE program?

#### Steph

#### Stephen Nagin

Chair – Business Law Section The Florida Bar



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**Mobile Number: (305) 527-1180** General Office Number: (305) 341-3000

Office Fax: (305) 371-6807 <a href="mailto:snagin@pch-iplaw.com">snagin@pch-iplaw.com</a> www.pch-iplaw.com

From: joenovello@finance4lawyers.com [mailto:joenovello@finance4lawyers.com]

Sent: Thursday, November 07, 2013 2:03 PM

To: Steph Nagin

Subject: CLE Seminar Proposal for Florida Bar

Mr. Steph Nagin:

It was good speaking with you. As I mentioned, I was referred to you by Michael Chesal.

Finance and Accounting are referred to as the language of business. However, many attorneys do not speak that language!

My company, The Financial Training Organization, delivers a seminar called Finance for Lawyers. The goal of our seminar is to provide participants with a solid, intuitive understanding of the basics of finance.

I have delivered my seminars to bar associations across the country from New York to Minnesota to Oregon and many states in between. I believe that I am the leading supplier for this topic to bar associations in the country; 25% of the country's state bar associations use me to train lawyers in finance. These seminars have been very successful and very well received. One attendee, a Harvard attorney, wrote, "Mr. Novello is a terrific teacher and his choice of content was excellent. More than met my expectations". Another wrote, "What did you find most valuable about this program? Speaker's interest in the topic and ability to communicate the subject matter in a clear manner. Have been to other similar courses - think this was best".

In addition to the fundamentals of finance, my seminar presents several additional topics that the attendees find very interesting and relevant. Some topics include, Public vs. Private Companies, The Lawyer's Role in an Audit, Who is Who in the Global Economy, Investing with Reduced Risk, Financial Fraud, Business Valuation, among others.

What sets me apart from others is that my only business is offering financial training to adults. I don't have a hidden agenda using a seminar as a sales pitch for financial or investment services. This independence allows me to be frank and honest, which is very much appreciated by the attendees.

I offer several formats; day long sessions, breakout sessions at conferences or combined with an event such as a Mets game. I have attached some brochures from past seminars for your review.

You may contact, Schenley Kent, Program Manager Pennsylvania Bar Institute as a reference. I delivered a full day seminar for her in Philadelphia. Her contact information is:

Schenley Kent, Program Manager Pennsylvania Bar Institute 5080 Ritter Road Mechanicsburg, PA 17055 717-620-6219

E-mail: <a href="mailto:skent@pbi.org">skent@pbi.org</a>

I also delivered breakout sessions at Minnesota's Business Law Institute, you can speak to Jeff Johnson, his contact is:

Jeff Johnson Director Minnesota CLE 2550 University Avenue West Suite 160 S St. Paul, MN 55114 651-254-2106 JJohnson@minncle.org

I look forward to hearing from you, thank you for your attention.

Joseph Novello, CPA, MBA
The Financial Training Organization
402 Main Street Suite 100-117
Metuchen, New Jersey 08840
JoeNovello@Finance4Lawyers.com
732-737-7310

----- Original Message -----

Subject: RE: CLE Seminar Proposal for Florida Bar From: "Michael B. Chesal" < mchesal@pch-iplaw.com>

Date: Fri, September 13, 2013 8:18 am

To: "joenovello@finance4lawyers.com" < joenovello@finance4lawyers.com > Cc: Steph Nagin < snagin@pc-iplaw.com > , "alan.aronson@akerman.com"

<alan.aronson@akerman.com>, "rmccabe@mccaberabin.com"

<rmccabe@mccaberabin.com>

Joe:

This year's CLE Chair for the Business Law Section is Ryon McCabe. By copy of this email to him, I'll let him know you are interested in offering CLE to our Section members. (I don't recall if there is/was a cost issue.)

I am also copying Alan Aronson, who presents a lot of lunch and learn programs, that I thought might be another alternative for you to consider. (I think you mentioned that you did something like that in Minnesota for the program referenced in the attached brochure.) Alan is a good resource.

Lastly, I am copying Steph Nagin, our Section's Chair, because I think he will be impressed with the program that was done in Minnesota.

Best regards,

#### Michael B. Chesal

Peretz Chesal & Herrmann, P.L. One Biscayne Tower 2 S. Biscayne Blvd., Suite 3700 Miami, FL 33131 T: 305.341.3000 DD: 305.341.3012 F. 305.371.6807

mchesal@pch-iplaw.com www.pch-iplaw.com



# Business Law

## INSTITUTE

## Featuring:

New Laws

New Cases

35 Small Group Sessions

A Tremendous Faculty

All at This Year's Institute!

Tuesday & Wednesday, May 7 & 8, 2013

Minnesota CLE Conference Center 600 Nicollet Mall, Suite 370; Minneapolis

# The Institute Features Great Topics, Wonderful Take-Home Materials

## The Business Law "Can't Miss" Event of the Year

We've gathered an outstanding faculty that will update you on the latest in new laws, new cases and other new developments, plus offer small group sessions on important business law topics. You'll enjoy an intense learning experience and, at the same time, enjoy great networking with friends and colleagues.

## **Short Morning Plenary Sessions Followed by 35 Small Group Choices**

To make the institute as valuable as possible, you can tailor the program by selecting from among 35 small group sessions. Choose the topics of greatest interest to you — but you'll receive materials from all sessions whether you attend them or not.

## Minnesota, Delaware and Federal Updates

One of the goals of the Institute is to make sure you are completely updated on all new developments. That's why we've incorporated Minnesota, Delaware and federal updates into the Institute — making sure you are up to speed when you leave the conference.

New Minnesota cases, the coming new "beneficial" corporations, the continuing and growing impact of the Health Care Act, the impact of the new JOBS Act, continued developments with the Foreign Corrupt Practices Act and Dodd-Frank, the ongoing traps with 409A deferred compensation, and new UCC Article 9 law changes are just some of the developments that will be discussed at this year's Institute.

#### A Special Address

The Institute features a special address from Minnesota Secretary of State Mark Ritchie on what's new in the Office of the Secretary of State.

## You'll Take Away More Than 500 Pages of Great Institute Materials

Our faculty is preparing materials and resources for you to benefit from all year long. Hundreds of hours will be put into these materials, making them an extremely helpful reference for your practice.

## You'll Satisfy Your Ethics and Elimination of Bias Requirements

With 3 hours of ethics credits and 2 hours of elimination of bias credits, you'll have the opportunity to satisfy your entire special credits requirement for the next 3 years.

#### You'll Leave Renewed and Invigorated

At the Institute, you'll learn a lot in a fun conference setting. You'll gain great materials, choose from among practical, thought-provoking sessions and have plenty of time to visit with friends, colleagues and faculty members. Best of all, you'll leave the Institute reinvigorated and ready to tackle your business law files with renewed energy.

Register Today!

651-227-8266 www.minncle.org

## Essential Updates, Expert Faculty &

## Faculty & Planners

Carol Ackley

River Ridge Treatment Cente Boundalle

Todd J. Anlauf

Oppenieling Wolff & Dennety L.P. Minneapolis

Brian G. Belisle

Oppen James Worth S'Down My LLF. Militerations

Stacy L. Bettison

Betteson Consuming LLC

Bert Black

Office of the Minnesota Secretary of State

James G. Bullard

Legisid State, and Colnar

Eric T. Cooperstein

Law Office of Eric T. Cooperstein, PLLC

Bruce M. Engler

Paul M. Floyd

I I se soposie

Susan Gaertner

Minneausilla

Jenny Gassman-Pines

L. Joseph Genereux

Clifford M. Greene

April Hamlin

- Lindgmst & Vermum Et

William J. Haubert

Ripleto's Cavlon & Pjostic Wilmington, Delaware

Gene H. Hennig

Managard so

Darcy L. Hitesman

Man Grow

Nathan Honson

Baselie annua

Leigh-Erin Irons

Ken Jorgensen

Sean P. Kearney

- Marmon an inform

Monica A. Kelley

3Altonia arcilia

Chandra Kilgriff

Millions rolling

Paul Koenig

Phillip L. Kunkel

Michael A. Lindsay

Introduced United States

Kimberly A. Lowe

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Minicardia

Joseph Novello

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Jonathan L.H. Nygren

CARDE DATES OF BUILDING

Jeffrey B. Oberman

Unesveribents

I. Patrick Plunkett

FEET IN THEM IN

Keith P. Radtke

Mark Ritchie

Office of the Minnesota Secretary of State

Angela L. Rud

**Dudley Ryan** 

David H. Sampsell

Amy C. Seidel

Hames district

Michael P. Sullivan, Jr.

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Jenngra ones Minamentas

Wade R. Wacholz

Milistration

John Welbes

A Suprament

Donald C. Willeke

Mark D. Williamson

A Union william

Kathi J. Wright

Munboushie

Special thanks to the Institute planners.

Their efforts have helped shape an outstanding conference,

Bert Black, Emily M. Faber Densley, Bruce M. Engler, Marie K. Feety, Paul M. Floyd, Kimberly A. Lowe, Stephen M. Quinlivan, Robert A. Rosenbaum, Timothy J. Scallen, Amy C. Seidel, Michael A. Stanchfield, Michael P. Sullivan, Jr., & Bryn R. Vaaler

LUNCHEON (provided) - Radisson Plaza Hotel Minneapolis 11:45 A.M. - 1:00 P.M.

8:15 – 8:50 a.m. CHECK-IN & CONTINENTAL BREAKFAST

8:50 – 9:00 a.m. WELCOME & ANNUAL BUSINESS MEETING

 Karen L. Grandstrand, Chair MSBA Business Law Section

#### **PLENARY SESSIONS**

9:00 - 9:30 a.m.

I. Minnesota Secretary of State Report – OSS Business Services 2.1

Minnesota Secretary of State Mark Ritchie and legal counsel Bert Black on new trends in business filings; emerging challenges in business identity theft; enhanced cybersecurity; and the evolution towards greater public access to business data.

- · Mark Ritchie
- Bert Black

9:30 - 10:30 a.m.

## II. Minnesota Case and Legislative Update

A look at the most relevant recent Minnesota cases and legislation.

- Kimberly A. Lowe
- · J. Patrick Plunkett

10:30 – 10:45 a.m. BREAK 10:45 - 11:45 A.M.

#### SMALL GROUP SESSION A

USINESS SKILLS Reading and Understanding
Financial Statements:
5 Important Things You Can
Learn About the Company

Reading and understanding what financial statements can tell you about a company: Is it in debt? Is it profitable? What is its legal form of organization? Are there any contingent liabilities and legal exposure? What did the company's CPAs say about the financial statements?

Joseph Novello

FINANCE A

#### 2 The 10 Most Important Financial Covenants in Commercial Loan Agreements

L. Joseph Genereux

MERGERS & COUISITIONS

#### 3 How to Prepare Your Business for Sale for Maximum Value

A primer for entrepreneurs and their advisors on how to plan for a potential sale transaction to maximize the value of their company.

· John Marsalek

NGOING ADVICE 4 It's 2013. Ready or Not, Here Comes Obamacare

An overview of the employer mandate under health care reform, some practical and concrete details on what it takes to avoid penalties, and a discussion of what businesses need to do now to prepare.

- Monica A. Kelley
- · Kathi J. Wright

OPEN FORUMS

#### 5 Q & A on Secretary of State Filings

(Small group discussion limited to 15 attendees)

Bert Black

1:00 - 2:00 PM.

#### SMALL GROUP SESSION B

#### 6 Key Ratios and Analysis of Financial Statements -

4 Ways to Evaluate the Business

Evaluation tools to get 'behind the numbers' to ascertain top versus bottom performers and those in between how to evaluate growth, liquidity, solvency and profitability.

Joseph Novello

2:15 - 3:15 P.M.

#### SMALL GROUP SESSION C

#### 11 Comparing the Different Methods of Business Valuation - and When to Use Each

An overview of the different business valuation methodologies and the strengths and weaknesses of each; the difference between an asset and a stock purchase; and why a business can be more valuable to the buyer than the seller.

Joseph Novello

3:30 - 4:30 P.M.

#### SMALL GROUP SESSION D

#### 16 Insurance Provisions in Business Contracts - They're Not Just "Boilerplate"

Insurance provisions are often used to assist in risk sharing and risk shifting in business contracts, and the language used can greatly impact your client's liability and the protection that is afforded. Learn some of the traps that await those who think that the insurance provision is mere "boilerplate."

Nicholas N. Nierengarten

#### 7 Securities Law and JOBS Act Update

An update on federal securities laws and regulations affecting capital formation, featuring an overview of the JOBS Act, including a rulemaking update on general solicitation and advertising, crowdfunding and Regulation A+ and a review of trends in the use of the IPO on-ramp.

· April Hamlin

#### 12 The Brain Chemistry of Addiction - Simple Neuroscience for Lawyers

2-hour session

2.0 elimination-of-bias credits applied for

Substance abuse and addiction from a disease model concept; an introduction to basic neurochemistry and how this brain disease can affect judgment, decision-making, overall health, family systems, relationships and the work environment; and the biases chemically dependent face in the legal system and the community.

Carol Ackley

#### 8 Hart-Scott-Rodino and Premerger Notification

Determining whether a transaction is subject to mandatory pre-closing notification under the HSR Act (including common exemptions); mechanics of the notification process; what happens after you file notification; and a brief look at premerger notification in other countries.

· Michael A. Lindsay

#### 13 Real-Life M&A Indemnity Claims: The Frequency and Type of Claims and Managing Them

A discussion of which post-closing indemnity claims are most common: advice on how to manage claims when they arise; and planning for indemnity claims and avoiding mistakes when negotiating M&A agreements.

- Bruce M. Engler
- Paul Koenig

#### 17 Purchase Price Adjustments in M&A Deals

Avoiding post-closing surprises - how to structure, draft and negotiate purchase price adjustment provisions in M&A transactions.

Mark D. Williamson

#### 9 Hot Topics in Attorney-Client Privilege

1.0 ethics credits applied for

Attorneys have an ethical duty to protect their clients' privileged communications. Learn how to distinguish discoverable business communications from privileged legal communications; privilege implications when employees leave; how to prevent inadvertent disclosure; implications of waivers; sanctions; and more.

- Jenny Gassman-Pines
- Clifford M. Greene

#### 14 Real Estate Refresher for Transactional Lawyers

Common issues encountered by business lawyers, including entity selection for ownership of real estate; hot-button leasing issues for business owners; current issues in property tax appeals; and steps to take for financing when real estate is involved.

· Todd J. Anlauf

#### 18 10 Mistakes Employers Make When Dealing With Executives and Other Key Employees

Avoiding acrimonious contract negotiations and disputes; traps relating to executive agreements, non-compete agreements and bonus/commission agreements; employment-related challenges in M&As; and drafting suggestions to facilitate cooperative relationships during and after employment.

Jeffrey B. Oberman

#### 10 Q & A on LLCs

(Small group discussion limited to 15 attendees)

- Nathan Honson
- Chandra Kilgriff

#### 15 Q & A on LLCs

(Small group discussion limited to 15 attendees)

- Nathan Honson
- Chandra Kilgriff

2:00 - 2:15 P.M. BREAK 3:15 - 3:30 P.M. BREAK

8:25 - 8:55 a.m. CHECK-IN & CONTINENTAL BREAKFAST

8:55 - 9:00 a.m. WELCOME & INTRODUCTION

#### PLENARY SESSIONS

9:00 - 9:30 a.m.

#### I. Delaware Update

A review of the most recent statutory updates and most important legal decisions out of Delaware.

- · William J. Haubert
- Michael P. Sullivan, Jr.

9:30 - 10:30 a.m.

#### II. Federal Update

An overview of the most important legal developments for business and corporate attorneys regarding taxes, health care, the JOBS Act and more.

- · Darcy L. Hitesman
- Kimberly A. Lowe
- Dudley Ryan

10:30 - 10:45 a.m. BREAK

10:45 - 11:45 A.M.

#### SMALL GROUP SESSION E

# GOVERNAN

#### 19 Complying With the Foreign Corrupt Practices Act - Current Trends and Best Practices

Compliance with the FCPA is of utmost concern when doing business with foreign business entities. Hear about current best practices relating to corruption risk management and due diligence strategies. What are the traps some companies have fallen prey to? Are there special issues with M&A deals?

LUNCH (on your own)

11:45 A.M. - 1:00 P.M.

- Susan Gaertner
- Angela L. Rud

#### 20 Redrafting Temporary and Preliminary Injunctive Relief Clauses in Commercial Contracts to Avoid Invalidation

A discussion of recent Minnesota and 8th Circuit cases holding that the court lacks jurisdiction to issue a status quo injunction pending arbitration without the requisite "qualifying language"; redrafting your status quo injunction clauses to be valid and enforceable in commercial and non-compete contracts.

· Paul M. Floyd

#### 21 Public Company M&A - What is Different?

A public company as buyer or seller brings additional complexity, including increased focus on exclusivity and confidentiality, public disclosure obligations, different contract terms including termination fees and fiduciary outs, director fiduciary duties, and increased likelihood of litigation.

Jonathan L. H. Nygren

## ONGOING

#### 22 Executive and Other Key Employee Compensation: Trends, Traps and Strategies

Including compensation/bonus/commission agreements; Sections 280G and 4999 issues; and critical guidance regarding Section 409A's reach and requirements, including severance benefits, equity plans, bonus arrangements, non-qualified deferred compensation, fringe benefits and the IRS programs for correcting Section 409A errors in documents and administration

- · Brian G. Belisle
- Jeffrey B. Oberman

#### 23 Q & A on Delaware Business Law

(Small group discussion limited to 15 attendees)

- William J. Haubert
- Michael P. Sullivan, Jr.

1:00 - 2:00 P.M.

#### SMALL GROUP SESSION F

#### 2:15 - 3:15 P.M.

#### SMALL GROUP SESSION G

#### 3:30 - 4:30 P.M.

#### **SMALL GROUP SESSION H**

### 24 Corporate Governance: Codes of Conduct and Corporate Policies

A discussion of current trends in codes of conduct and corporate policies — what is new in drafting, training and enforcement.

- David H. Sampsell
- · Amy C. Seidel

## 29 PR Disasters: Lessons for the Business Lawyer

Observations from a communications strategist/attorney and a veteran business reporter on cases that led to disastrous public relations moments and strategies that increased legal risk and liability; how the media covers litigation, criminal proceedings, and high-profile issues; mistakes made by organizations and lawyers; and the power and peril of social media.

- · Stacy L. Bettison
- · John Welbes

#### 25 Limitations on Damages

What's at stake when disclaiming consequential, special, and incidental damages?

- · James G. Bullard
- · Bryant D. Tchida

## 30 Issues with Complex LLC Arrangements – Member Control Agreements

· Wade R. Wacholz

#### Repeated at #34

#### 26 Representations, Warranties and Indemnification – Tying it All Together

The who, what, why, where, and when of these key sections of a purchase and sale agreement.

· Keith P. Radtke

#### 31 Doing Private Equity Deals

Unique aspects of doing PE M&A deals, including issues relating to roll-over equity, blockers, profits interests, drop down LLCs, management fees, unique provisions for the purchase agreement, and debt driven issues.

- Leigh-Erin Irons
- · Sean P. Kearney
- Sjur Midness

#### Repeat of #26

## 34 Representations, Warranties and Indemnification – Tying it All Together

· Keith P. Radtke

#### 27 The 10 Most Common Ethical Issues for the Transactional Lawyer

1.0 ethics credits applied for

Including unauthorized practice when the deal occurs elsewhere, attorney-client privilege across corporate subsidiaries or affiliates, post-transaction control of privilege, post-sale conflicts of interest, when is issuing an opinion "adverse" for purposes of conflict of interest rules, and more.

Ken Jorgenson

#### 32 21st Century Ethics Problems

1.0 ethics credits applied for

New ABA ethics opinions raise questions about how attorneys use e-mail to communicate with clients, what can be done with documents found on someone else's computer, and when a lawyer can draft proposals for the client to discuss with the opposing party. Watch the video vignettes, vote on hypothetical questions, and see how these new opinions may impact your practice.

. Eric T. Cooperstein

### 35 Current Developments Under the UCC

Amendments to Article 9 of the UCC will take effect in Minnesota on July 1. This session will address those changes, the transition rules, and other developments under the UCC.

- · Gene H. Hennig
- · Phillip L. Kunkel

#### 28 Q & A on Buy-Sell Agreements

(Small group discussion limited to 15 attendees)

- Donald C. Willeke

#### 33 Q & A on Buy-Sell Agreements

(Small group discussion limited to 15 attendees)

Donald C. Willeke

2:00 - 2:15 P.M. BREAK

3:15 - 3:30 P.M. BREAK



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#### For more information

Scan code for more information about this course.

#### **REGISTRATION / ORDER FORM**

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#### **COURSE INFORMATION**

## Business Law Institute

#### May 7 & 8, 2013 | Minnesota CLE Conference Center

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#### LIVE PRESENTATION

Tuesday & Wednesday, May 7 & 8, 2013 Minnesota CLE Conference Center 600 Nicollet Mall, Suite 370; Minneapolis

#### CREDITS

Minnesota CLE will apply to the State Board of Continuing Legal Education for 11.25 CLE credits, including 1.0 ethics credit each for sessions #9, #27, and #32, and 2.0 elimination of bias credits for session #12. The maximum total credits attendees may claim for this course is 11.25.

#### NEW LAWYER SCHOLARSHIP PROGRAM

In recognition of the challenges facing lawyers entering the profession, Minnesota Continuing Legal Education has established a scholarship program for unemployed and underemployed lawyers admitted less than three years. Those wishing to apply for such assistance should contact Grant at 651-254-2111 or gdavies@minncle.org for details.

#### CANCELLATION/NO-SHOW POLICY

Paid registrants who cancel their registration at least 3 business days before the program will receive a full credit on their account; if fewer than 3 business days, a \$25 administrative fee will be deducted. Paid registrants who fail to attend will receive the written materials. Passholders may purchase the course materials at 50% of the full retail price.

#### **ACCOMMODATION**

If you have a disability and need an accommodation in order to attend this seminar, please contact Minnesota CLE as soon as possible at 2550 University Avenue West #160-S, Saint Paul, MN 55114 or call 651-227-8266 or 800-759-8840.

#### QUESTIONS?

Please call Minnesota CLE at **651-227-8266** or **800-759-8840**. Or visit us on the web at **www.minncle.org**.

FCICTER



MAIL TO:

Minnesota CLE 2550 University Ave. W. Suite #160-S St. Paul, MN 55114



FAX TO:

Minnesota CLE at 651-227-6262



GO ONLINE:

www.minncle.org



CALL

Minnesota CLE at 651-227-8266 or 800-759-8840 The Florida Bar Continuing Legal Education Committee and The Business Law Section presents

#### Professional Fiduciary: Responsibilities and Duties

Business Law Receivership Seminar

Course Classification: Intermediate Level

Live Presentation

Date: May 2, 2014

Place: – Hilton Downtown Miami

Course No. 1760

8:30 a.m. – 9:00 a.m.	12:15 p.m. – 1:30 p.m.
Late Registration	Lunch and Luncheon Presentation (included in registration fee)
9:00 a.m. – 10:00 a.m.  Receivership Basics (Orders of Appointment, Bond, Day 1)	1:30 p.m. – 2:30 p.m.  Operating Receiverships (including ABC's)
10:00 a.m. – 10:15 a.m. <b>Break</b>	2:30 p.m. – 2:45 p.m. <b>Break</b>
10:15 a.m. – 11:00 a.m.  Commencement of a Receivership or  How do I get on the List?  (Judicial Panel)	2:45 p.m. – 3:45 p.m.  Statutory Receiverships (FUDPA, FDFS, FTC, SEC, CFTC)
11:00 a.m. – 11:15 a.m. <b>Break</b>	3:45 p.m. – 4:00 p.m. <b>Break</b>
11:15 a.m. – 12:15 p.m.  Real Property Receiverships (Office Bldgs, Hotels, Golf Courses, Condos)	4:00 p.m. – 5:00 p.m.  Closing of a Receivership  or How do I get to keep my fee?  (Judicial Panel)

#### **POTENTIAL SPEAKERS**

Hon. Jennifer D. Bailey

Judge (Broward)

Margaret Smith

Jacqueline Calderin

Kenneth A. Welt

Melanie E. Damian

Barry Mukamal

William McCaughan

Hon, John W. Thornton

Judge (Palm Beach)

Phil von Kahle

Corali Lopez-Castro

Jay Brown

Sha 'Ron James

Peter Monroe

Paul L. Orshan

Hon. Beatrice Butchko

Hon. Jorge J. Perez (Ret)

Daniel J. Stermer

Amir A.M. Isaiah

Michael I. Goldberg

Soneet R. Kapila

Thomas Messana

#### **Ryon McCabe**

From:

Stephen Nagin [snagin@pch-iplaw.com]

Sent:

Monday, January 06, 2014 11:06 AM

To:

Ryon McCabe

Subject:

Re: Business Visa seminar for your section

Ryon:

Hello.

Is the attached something you believe might be of interest to BLS members?

Steph

Sent from my iPhone

On Jan 6, 2014, at 6:59 AM, Mary Ann Obos < mobos@flabar.org > wrote:

Mr. Nagin,

Please see the request below. Do you want me to put him in touch with the CLE coordinator?

Mary Ann Obos
Program Administrator
Professional Development
The Florida Bar
651 East Jefferson Street
Tallahassee, Florida 32399-2300

<mime-attachment.jpg>

P 850-561-5630 F 850-561-9427 mobos@flabar.org http://www.floridabar.org

Please note: Florida has very broad public records laws. Many written communications to or from The Florida Bar regarding Bar business may be considered public records, which must be made available to anyone upon request. Your e-mail communications may therefore be subject to public disclosure.

---- Forwarded by Mary Ann Obos/The Florida Bar on 01/06/2014 08:59 AM -----

From: Shahzad Ahmed <<u>shahzad@nejamelaw.com</u>>
To: "mobos@flabar.org" <<u>mobos@flabar.org</u>>
Date: 01/05/2014 06:22 PM

Subject: Business Visa seminar for your section

I hope you had a Merry Christmas and a Happy New year.

I am a Board Certified Immigration lawyer and Orlando Regional Vice-chair of the American Immigration Lawyers Assocaition. I was wondering whether it would be beneficial to the Business Law Section of the Bar to hear how businesses need to be structured in order to meet the immigration requirements of their foreign national clients. I have been a frequent lecturer on this topic. Recently I delivered a four-hour lecture to the International Business Brokers Association in Savannah, GA for their annual conference. The response was tremendous as there was a need for this education. I am thinking that corporate lawyers may also need to learn about this topic.

Please let me know your thoughts.
I look forward to hearing back from you.

Best regards and many blessings,

#### Shahzad Ahmed, Esq.

<mime-attachment.jpg>Board Certified Immigration Lawyer

Orlando Regional Vice-Chair, American Immigration Lawyers Association

Partner at NeJame Law NeJame, LaFay, Jancha, Ahmed, Barker, Joshi & Moreno, P.A. 189 S. Orange Avenue, Suite 1800 Orlando, Florida 32801

Phone: (407) 245-1232 E-mail: ahmeds@nejamelaw.com

Web: http://www.nejamelaw.com/shahzad-ahmed-immigration-attorney.htm

<Obos Mary.vcf>